



INAPORT PROFESSIONAL FUNCTIONALITY GUIDE

Inaport Professional is the leading data integration and management engine from InaPlex.

Inaport lets companies link and integrate data quickly and easily across their entire business, regardless of format and source.

Inaport Professional provides the following unique features:

- 1. Documentation of processes for data**
 - ❖ Print profiles
 - ❖ Annotate profiles
- 2. Added features for**
 - ❖ Matching
 - ❖ Connectivity
 - ❖ Mapping
 - ❖ New capabilities
- 3. Export capability**
 - ❖ Using full Inaport functionality
- 4. 12 months of Upgrade Subscription included**
 - ❖ Not included with Inaport Standard
- 5. Use of Migration Packs**
 - ❖ Migration Packs can only be used with Inaport Professional

Inaport Standard is also available, for less complex data requirements.

The Inaport Range

The Inaport range is used for the migration, integration and manipulation of data. It supports several CRM solutions, and is available in two types:

- Inaport Standard – for less demanding data requirements
- Inaport Professional – the power to meet any data challenge

This document clarifies the key differences in functionality between the Standard and Professional types to assist in selection of the most appropriate license. Should a Standard license be purchased and for any reason a Professional license later be needed, various upgrade options are available to protect the initial investment.

The Inaport Approach

Both Inaport Standard and Inaport Professional share the same, fundamental approach, with key operational areas being:

- Matching – the process of identifying a record in the target system based on the incoming data. For example, if the incoming record is John Smith at Acme Corp, Inaport matches on person's name and company to allow an update or conditional create
- Connectivity – the provision and creation of connectors to source and target data repositories which hold all the information required to connect to and read/write to the repository
- Mapping – the process of specifying those fields in the source which are written to specific fields in the target tables specified. This involves designating a source field name (which may be mapped more than once) and target field name

Inaport Professional greatly extends the capabilities on all the above, and additionally delivers entirely new features. Full details of unique Inaport Professional features are listed on the back of this document.

Unique Inaport Professional Features

	Feature	Benefit/Example
Documentation of Processes	Print profiles	Allows creation of a log of profiles, aiding maintenance and tracking
	On-screen print preview of profiles	Summarises all relevant information for a given profile
	Annotate expression, match criteria and mappings	Provides a clear record of profile construction
Functionality <i>Connectivity</i>	Multiple file handling: process multiple files in one operation, rename files after processing	Workflow integration with external systems, for example mainframes and websites
<i>Matching</i>	Delete matched records	Selectively delete records during import based on user-defined criteria
	Integration with external fuzzy matching engines (for Inaport for SalesLogix)	Links to Paribus from QGate and DQ Global's SureMatch provide extended name and address fuzzy matching for bad or inconsistent data
<i>Mapping</i>	Map complete expressions, not just fields	Provides more options of what to map to target, reducing the time it takes to develop profiles
	Skip if source blank	Ensures valid data is not over-written with a blank
	Skip if target not blank	Protects the integrity of data within the target system, ensuring it is not over-written with incorrect values
<i>Other</i>	Query/update of source and target	Queries or updates data against an unlimited number of tables that are not directly used in the profile
Export Capability	Transfer information from your CRM system	Full Inaport functionality is available to export data to any ODBC compliant data target, using the CRM system as a source
	Cleanse data during export	Use Inaport's data transformation engine to cleanse data before exporting to a third party target
Upgrade Subscription	12 months of Upgrade Subscription coverage included in the Professional purchase price	Inaport Standard users must pay 20% of the full license price for Upgrade Subscription. If not purchased, users are unable to download the latest Inaport versions after the initial 90 day warranty period

If you would like to receive more information on how Inaport Professional can satisfy your company's requirements, please contact InaPlex on +44 (0)1635 552588 or e-mail sales@inaplex.com.